

# HSA Save-It



## Your personal assistant for health expense reimbursements

Everyone has different needs. Whether you use your health savings account (HSA) for health, long-term savings, or a combination of both, HSA Save-It! is the quick and simple solution.

### Super saver

**“My HSA is a smart way to save for the future.** I always pay medical expenses with personal funds.”

- As **your HSA grows income tax-free**, use HSA Save-It! to log any and all qualified medical expenses.
- When you're ready to reimburse yourself for these eligible health care expenses, no problem! **Your money, and the IRS-required documentation**, is right there and accessible with the **click of a button**.

### Rainy day-er

**“I’m building a rainy day fund.**

When I can, I pay my health expenses with my own money to save my HSA. But other times, I need to use HSA funds.”

- Log all the expenses you paid with personal funds and potentially **grow the HSA money** you don't use.
- **Withdraw your HSA funds as you need them.** Or leave them in and continue to grow your rainy day fund.

### HSA for health

**“I need my personal cash.**

I always pay for health expenses with HSA funds.”

- If you change your mind and decide to pay for health costs with personal funds, **HSA Save-It! is there to help** you document those expenses.
- You may choose to **build your HSA in the future**, but today, pay the way that works best for you.

Health savings accounts (HSAs) are offered through Optum Bank®, Member FDIC, or ConnectYourCare, LLC, each a subsidiary of Optum Financial. HSAs are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. This communication is not intended as legal or tax advice. Federal and state laws and regulations are subject to change.