

Name Change Notification Form

Use this form to request a name change on your Optum Bank account. **Please attach a copy of your marriage certificate, court order or valid driver's license as verification of your legal name change.** If your address has also changed, you can update it online within your HSA Profile. A debit card with your new name will be mailed to the address we have on file. Customer service professionals can be reached by calling the number on the back of your debit card (Monday - Friday from 8 a.m. to 8 p.m. Eastern time) if you have any questions while completing this form.

041 CO HSA

1 Account Holder Information

Account #:

Group Id #:

Current Name on HSA:

New Legal Name:

2 Account Holder Authorization

I authorize Optum Bank to change the name on my account as listed above. I have attached legal documentation (marriage certificate, court order or valid driver's license) to verify my new legal name.

x

Account Holder Signature

Date

Thank you for allowing us to serve you.

Where to return your form?

By Mail: Optum Bank, P.O. Box 30777, Salt Lake City, UT 84130

By Fax: 1-800-765-6766